



APPENDIX

# C

## REFERENCES

- Aday, L.A., and Andersen, R. (1981). Equity of access to medical care: A conceptual and empirical overview. *Medical Care*, 19(12), 4-27.
- Barents Group. (1999). *A profile of QMB-eligible and SLMB-eligible Medicare beneficiaries*. Washington, D.C.
- Bernabei, R., Gambassi, G., and Mor, V. (1998). The SAGE Database: Introducing functional outcomes in geriatric pharmaco-epidemiology. *Journal of American Geriatric Society*, 46(2), 251-252.
- Blendon, R.J., Aiken, L.H., Freeman, H.E., and Corey, C.R. (1989). Access to medical care for black and white Americans: A matter of continuing concern. *Journal of the American Medical Association*, 261, 278-281.
- Boaz, R.F., and Muller, C.F. (1994). Predicting the risk of “permanent” nursing home residence: The role of community help as indicated by family helpers and prior living arrangements. *Health Services Research*, 29(4), 391-414.
- Clark, W.D., and Hulbert, M. (1998). Research issues: Dually eligible Medicare and Medicaid beneficiaries, challenges and opportunities. *Health Care Financing Review*, 20(2), 1-10.
- Cohen, M. and Tumlinson, A. (1997). Understanding the state variation in Medicare home health care. *Medical Care*, 35(6), 618-633.
- Congressional Research Service. (1993). *Medicaid Source Book: Background data and analysis*, (a 1993 Update). U.S. Government Printing Office: Washington, D.C.
- Coughlin, T., McBride, T., and Liu, K. (1990). Determinants of transitory and permanent nursing home admissions. *Medical Care*, 28(7), 616-631.
- Estes, C.L., and Linkins, K.W. (1997). Devolution and aging policy: Racing to the bottom in long-term care. *International Journal of Health Services*, 27(3), 427-442.
- Ettner, S.L. (1993). Do elderly Medicaid patients experience reduced access to nursing home care? *Journal of Health Economics*, 11, 259-280.
- Experton, B., Li, Z., Branch, L.B., Ozminkowski, R.J., and Mellon-Lacey, D.M. (1997). The impact of payor/provider type on health care use and expenditures among the frail elderly. *American Journal of Public Health*, 87(2), 210-216.
- Fama, T., and Fox, P.D. (1997). Efforts to improve primary care delivery to nursing home residents. *Journal of American Geriatric Society*, 45(5), 627-632.

Faulkner & Gray Health Care Information Center. (1996). Perspectives: State and feds struggle to mesh care for dual eligibles. *Medicine & Health*.

Feingold, R.D. (1997). Long-term care reform is a major piece of unfinished business. *Wisconsin Medical Journal*, 17.

Feinleib, P.S., and Cunningham, P. (1994). *Expenditures and sources of payment for persons in nursing and personal care homes*. (AHCPR Pub. No. 94-0032). National Medical Expenditure Survey Research Findings 19, Agency for Health Care Policy and Research. Rockville, MD: Public Health Service.

Feldstein, P.J. (1988). *Health Care Economics*. Delmar Publishers Inc.: Albany, New York.

Gruenberg, L., Kaganova, E., and Hornbrook, M.C. (1996). Improving the AAPCC with health-status measures from the MCBS. *Health Care Financing Review*, 17(3), 59-75.

Hash, M. (1998). *Statement on Home Health Interim Payment Before the House Ways and Means Committee Subcommittee on Health*. Washington, D.C.

Katz, S., Ford, A.B., Moskowitz, R.W., Jackson, B.A., and Jaffee, M.W. (1963). Studies of illness in the aged. The index of ADL: A standardized measure of biological and psychosocial function. *Journal of the American Medical Association*, 185, 914-19.

Komisar, H.L., Hunt-McCool, J., and Feder, J. (1997/98). Medicare spending for elderly beneficiaries who need long-term care. *Inquiry*, 34, 302-310.

Kronenfeld, J.J. (1993). *Controversial Issues in Health Care Policy*. Sage Publications: Newbury Park.

Laschober, M.A., and Olin, G.L. (1996). *Health & health care of the medicare population: data from the 1992 medicare current beneficiary survey*. Rockville, MD: Westat.

Levit, K.R., Cowan, C. Braden, B. Stiller, J., Sensenig, A., and Lazenby, H. (1998). National health expenditures in 1997: More slow growth. *Health Affairs*, 17(6), 99-110.

Levit, K.R., Lazenby, H.C., Braden, B.R., and the National Health Accounts Team. (1998). National health spending trends in 1996. *Health Affairs*, 17(1), 35-51.

Levit, K.R., Lazenby, H.C., Braden, B.R., Cowan, C.A., McDonnell, P.A., Sivarajan, L., Stiller, J.M., Won, D.K., Donham, C.S., Long, A.M., and Stewart, M.W. (1996). National health expenditures, 1995. *Health Care Financing Review*, 18(1), 175-214.

- 
- Link, C., Long, S.H., and Settle, R.F. (1980). Cost sharing, supplementary insurance, and health services utilization among the Medicare elderly. *Health Care Financing Review*, 2(2), 25-31.
- Liu, K., Long, S.K., and Aragon, C. (Winter 1998). Does health status explain higher Medicare costs of Medicaid enrollees? *Health Care Financing Review*, 20(2), 39-54.
- Liu, K., McBride, T., and Coughlin, T. (1994). Risk of entering nursing homes for long versus short stays. *Medical Care*, 32(4), 315-327.
- Liu, K., Wall, S., and Wissoker, D. (1997). Disability and medicare costs of elderly persons. *The Milbank Quarterly*, 75(4), 461-493.
- Long, S.H., and Settle, R.F. (1984). Medicare and the disadvantaged elderly: Objectives and outcomes. *The Milbank Quarterly*, 62, 609-656.
- Medicare Payment Advisory Commission (Medpac). (1998). *Report to the Congress: Medicare payment policy. Volume I: Recommendations*. Washington D.C.
- Medicare Payment Advisory Commission (Medpac). (1999). *Report to the Congress: Medicare Payment Policy*. Washington, D.C.
- Mentnech, R., Ross, W., Park, Y., and Benner, S. (1995). An analysis of utilization and access from the NHIS: 1984-92. *Health Care Financing Review*, 17(2), 51-59.
- Merrell, K., Colby, D.C., and Hogan, C. (1997). Medicare beneficiaries covered by Medicaid buy-in agreements. *Health Affairs*, 16(1), 175-184.
- Miller, R.H. (1996). Competition in the health system: Good news and bad news. *Health Affairs*, 107-120.
- Mitchell, E. (1997). Medicaid, Medicare, and managed care—case management for dually eligible clients. *Journal of Case Management*, 6(1), 8-12.
- Moon, M. (1997). The role of Medicare in reform. *Critical issues in U.S. health reform*, Eli Ginzberg (Ed.) Oxford: Westview Press.
- Moon, M., and Mulvey, J. (1996). *Entitlements and the elderly: Protecting promises, recognizing reality*. Washington D.C., The Urban Institute Press.
- Moon, M., Kuntz, C., and Pounder, L. (1996). *Protecting low-income Medicare beneficiaries*. New York, The Commonwealth Fund, iii.

- Moy, E., and Hogan, C. (1993). Access to needed follow-up services: Variations among different Medicare populations. *Archives of Internal Medicine*, 153, 1815-1823.
- National Health Policy Forum. (1997). Dual eligibility for Medicaid and Medicare: Options for creating a continuum of care. *Issue Brief*, No. 700.
- National Health Policy Forum. (1995). Medicaid managed care: How effective a cost-containment tool? *Issue Brief*, No. 675.
- Neumann, P.J., Bernardin, M.D., Evans, W.N., and Bayer, E.J. (1995). Participation in the Qualified Medicare Beneficiary Program. *Health Care Financing Review*, 17(2), 169-178.
- Olin, G.L., and Lavis, A. (1998). Determinants of enrollment and disenrollment in Medicare HMOs. *1998 Proceedings of the Section on Survey Research Methods of the American Statistical Association*.
- Olin, G.L., and Liu, H. (1998). *Health & health care of the Medicare population: Data from the 1994 Medicare Current Beneficiary Survey*. Rockville, MD, Westat.
- Parente, S.T., and Evans, W.N. (1998). Effect of low-income elderly insurance copayment subsidies. *Health Care Financing Review*, 20(2), 19-37.
- Physician Payment Review Commission. (1996). *Annual report to Congress 1996*. Washington, DC.
- Physician Payment Review Commission. (1997). *Annual report to Congress 1997*. Washington, DC.
- Reschovsky, J.D. (1998). The demand for post-acute and chronic care in nursing homes. *Medical Care*, 36(4), 475-490.
- Reschovsky, J.D. (1996). Demand for and access to institutional long-term care: The role of Medicaid in nursing home markets. *Inquiry*, 33, 15-29.
- Rice, T. (1989). The use, cost, and economic burden of nursing-home care in 1985. *Medical Care*, 27(12), 1133-1147.
- Rosenbach, M.L., and Lamphere, J. (1999). *Bridging the gaps between Medicare and Medicaid: The case of QMBs and SLMBs*. American Association of Retired Persons, Public Policy Institute, Washington, D.C.
- Rowland, D., and Lyons, B. (1998). Medicare, Medicaid, and the elderly poor. *1998 Medicare Managed Care Sourcebook*, 349-358.

---

Saucier, P., Bezanson, L., Booth, M., Bratesman, S., Fralich, J.T., Gilden, D., Goldstein, E.K., O'Connor, D., Perrone, C.V., and Willrich, K.K. (1998). Linked data analysis of dually eligible beneficiaries in New England. *Health Care Financing Review*, 20(2), 91-108.

Scanlon, W.J. (1980). A theory of the nursing home market. *Inquiry*, 17, 25-41.

Smith, S., Freeland, M., Heffler, S., McKusick, D., and the Health Expenditures Projection Team. (1998). The next ten years of health spending: What does the future hold? *Health Affairs*, 17(5), 128-140.

Thomas, J.W., Lichtenstein, R., Wyszewianski, L., and Berki, S.E. (1985). *Final report: A health status measure for adjusting the HMO capitation rates of Medicare beneficiaries* (HCFA GRANT NO. 18-P-98179/5-01). Ann Arbor: Department of Medical care Organization, School of Public Health, University of Michigan.

Trude, S., and Colby, D.C. (1997). Monitoring the impact of the Medicare fee schedule on access to care for vulnerable populations. *Journal of Health Politics, Policy and Law*, 22, February 1997, 49-71.

U.S. Bureau of the Census, Current Population Reports, Special Studies, 23-190. (1996). *65+ in the United States*. Washington, DC: U.S. Government Printing Office.

U.S. Department of Health and Human Services, Health Care Finance Administration (1997). *Nursing home care in the United States—1997 chart book*. Baltimore, MD.

University of Southern Maine and the National Academy for State Health Policy (USM & NASHP). (1997). *Integration of acute and long-term care for dually eligible beneficiaries through managed care*.

Vladeck, B. (March, 1997). *Statement on reforming Medicare home health benefit before the House Commerce Committee Subcommittee on health and environment*. Washington, D.C.

Weissman, J., and Epstein, A. (1993). *Falling through the safety net: Insurance status and access to health care*. Baltimore, MD, The Johns Hopkins University Press.

Wolfe, J.R., and Goddeeris, J.H. (1991). Adverse selection, moral hazard, and wealth effects in the Medigap insurance market. *Journal of Health Economics*, 10, 433-459.